

WHAT IS THE PURPOSE OF THE UUCP CHARITABLE TRUST?

The UUCP Charitable Trust is an affiliate charged with receiving and administering financial assets for the support of the Unitarian Universalist Church of Pensacola, Florida (UUCP).

Our goal is to manage these assets so that they grow and produce perpetual income for the benefit of UUCP and ensure the presence of our liberal faith in the Florida and Alabama Panhandle Region.

Church members and friends who wish to nourish and promote the growth of UU Principles should find the mission of the Trust very positive and encouraging.

The Trustees can assist you in deciding which type of gift will suit your situation and are prepared to advise you fully on the Trust's needs and priorities.

WHO ARE THE TRUSTEES?

The Trustees are active members of UUCP who are appointed by current Trust members and serve staggered six-year terms.

TYPES OF GIFTS ACCEPTED

Outright Gifts

Gifts in the form of cash, stocks, bonds, or mutual funds are the most common donations received by the Trust. Other assets may also be welcome.

A Gift Through Life Insurance

Life insurance is a useful way to donate since a substantial gift for the UUCP Trust can be provided for a very small premium. Filling out forms is all that is required.

A Gift Through "Bequest"

With this form of gift, no income loss occurs during your lifetime. You specify in your will or in a codicil added to your will the bequest you are making to the UUCP Charitable Trust.

A Gift in Trust

You may prefer to establish a trust, with a lawyer's assistance, in which you specify the way in which your gift will be made and utilized.

A Gift Through an Annuity

An annuity is a financial means to make a gift to the Trust and receive a specified lifetime income for yourself or another beneficiary.

HOW WILL MY GIFT BE ACKNOWLEDGED?

The Secretary of the UUCP Charitable Trust acknowledges all gifts. In the case of memorials, the donor and the family of the deceased are notified. When a person is honored on a special occasion, letters are sent to the donor and the honoree.

WHAT TYPES OF FUNDS ARE ADMINISTERED BY THE TRUST?

Various Funds available:

- A. Permanent Endowment
- B. Accessible Endowment
- C. Building

Other periodic funds include the Library Fund and Ministerial Fund, or funds for specific projects, such as the Memorial Garden Installation and the Kitchen Renovation.

WHAT ARE THE TAX BENEFITS?

Gift opportunities suggested in this brochure may have valuable tax benefits for the donor. Consult your tax advisor or attorney. The tax advantages of bequests/trusts are substantial but can also be complicated.

UUCP CHARITABLE TRUST

I am enclosing a gift for the UUCP Charitable Trust. This gift is for:

- Permanent Endowment Fund
 - Accessible Endowment Fund
 - Building Fund
 - In honor of
 - In memory of
-
-

I have made provision for the UUCP Charitable Trust in my estate plan.

I wish this information to be kept Confidential.

Name: _____

Address: _____

Phone: _____

Email: _____

Please call me. I would like more information.

THANKS FOR YOUR SUPPORT!

HOW DO I MAKE A GIFT TO THE UUCP CHARITABLE TRUST?

To donate, contact a member of the Trust or ask a UUCP Board member to have an officer of the Trust contact you. At the time of your donation, you will provide instructions as to which fund you wish your gift to support and the method by which you want your gift acknowledged. Thanks!

UUCP CHARITABLE TRUST OFFICERS (2021-22)

Chair: Georgianna Bryant

Secretary: Erin Renfroe

Treasurer: Laurie Winterberg

Trustee: Patti Underwood

Trustee: Hugh Ed Turner

To send your gift to the Trust

OR

To request additional information, contact:

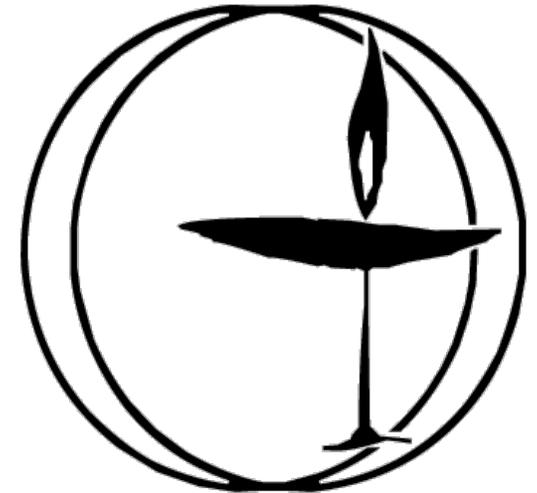
THE UUCP CHARITABLE TRUST

9888 Pensacola Blvd.

Pensacola, Florida 32534

850-475-9077

THE UNITARIAN UNIVERSALIST CHURCH OF PENSACOLA CHARITABLE TRUST



**Invest in the UUCP
Charitable Trust to provide
a perpetual gift to help
secure the financial future
of UUCP!**